



Corpia®

CORPIA SPV 1 AB FINANCIAL REPORT Q4 2020

FOURTH QUARTER 2020

- **Total operating income** – -375 TSEK (-175)
- **Operating Profit** – A loss of -1 022 TSEK (-840)
- **Cash Balance** – Cash balance 47 281 TSEK (18 747)
- **Lending Portfolio** – Portfolio 56 781 TSEK (34 000)

FINANCIAL YEAR 2020

- **Total operating income** – -1 266 TSEK (-137)
- **Operating Profit** – A loss of -2 965 TSEK (-183)
- **Cash Balance** – Cash balance 47 281 TSEK (48 422)
- **Lending Portfolio** – Portfolio 56 781 TSEK (0)

Management COMMENTARY

The financial year 2020 has been affected by the Covid 19 disease with restricted loan origination in the group. The loan origination was gradually increased during the fourth quarter as the market sentiment improved and the company issued a new bond of 50 MSEK to support further growth. The total loan portfolio amounted to 56,8 MSEK.

Dadmehr Fatehi
CEO Corpia Group AB

Corpia SPV 1 AB
 Financial Report
 Q4 2020

CORPIA SPV 1 AB - P&L	Q3	Q4	2020
(TSEK)			
Total operating income	-175	-375	-1 266
Interest income	744	918	2 604
Interest expenses	-790	-1 178	-3 529
Other interest income, net	2	-40	-38
Group contributions	-132	-83	-315
Other operating income	2	7	12
Total expenses	-665	-646	-1 699
General administration expenses	-530	-423	-1 072
Other operating expenses	-135	-224	-626
Result pre credit losses	-840	-1 022	-2 965
Credit Losses	0	0	0
Operating profit	-840	-1 022	-2 965
Closing positions	0	-4 521	641
NET PROFIT	-840	-5 542	-2 324

CORPIA SPV 1 AB - BALANCE SHEET	2020.09.30	2020.12.31	2020.12.31
(TSEK)			
Loan portfolio	34 000	56 728	56 728
Other current assets	2 558	3 424	3 424
Cash	18 747	47 281	47 281
Fixed and current assets	55 305	107 433	107 433
TOTAL ASSETS	55 305	107 433	107 433
Balanced profit and other Equity	50	3 110	3 110
Profit 2020	3 218	-2 324	-2 324
Total Equity	3 268	785	785
Public lending related debt	50 000	100 000	100 000
Subordinated debt	1 470	5 374	5 374
Other debt	2 037	1 274	1 274
Liabilities	52 037	106 648	106 648
TOTAL EQUITY AND LIABILITIES	55 305	107 433	107 433

Corpia SPV 1 AB
 Financial Report
 Q4 2020

CORPIA SPV 1 AB CASH FLOW (TSEK)	Q3	Q4	2020
Opening Balance	22 194	18 747	48 422
Change cash period	-3 448	28 534	-1 141
Balance end of Period	18 747	47 281	47 281
Operating Cash flow	-3 448	-24 525	-54 200
Cash flow from investing activities	0	0	0
Cash flow from operating and investing activities	-3 448	-24 525	-54 200
Change in Equity	0	3060	3060
Change in Debt	0	50000	50000
Cash flow from financing activities	0	53 060	53 060
Change cash period	-3 448	28 534	-1 141