



Corpia®

CORPIA SPV 1 AB FINANCIAL REPORT Q1 2021

FIRST QUARTER 2021

- **Total operating income** – A surplus of 34 TSEK (-375)
- **Operating Profit** – A loss of -530 TSEK (-1 022)
- **Cash Balance** – Cash balance 19 717 TSEK (47 281)
- **Lending Portfolio** – Portfolio 119 532 TSEK (56 781)

Management COMMENTARY

During the first quarter we have had an accelerated growth of our lending business. The credit quality continues to be strong. Net profit improved compared to previous quarter.

Dadmehr Fatehi
CEO Corpia Group AB

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CORPIA SPV 1 AB - P&L	Q1 2021	Q4 2020	2020
(TSEK)			
Total operating income	34	-375	-1 266
Interest income	2 140	918	2 604
Interest expenses	-1 727	-1 178	-3 529
Other interest income, net	2	-40	-38
Group contributions	-382	-83	-315
Other operating income	1	7	12
Total expenses	-564	-646	-1 699
General administration expenses	-259	-423	-1 072
Other operating expenses	-305	-224	-626
Result pre credit losses	-530	-1 022	-2 965
Credit Losses	0	0	0
Operating profit	-530	-1 022	-2 965
Closing positions	0	-4 521	641
NET PROFIT	-530	-5 542	-2 324

CORPIA SPV 1 AB - BALANCE SHEET	Q1 2021	Q4 2020	2020
(TSEK)			
Loan portfolio	119 532	56 728	56 728
Other current assets	4 770	3 424	3 424
Cash	19 717	47 281	47 281
Fixed and current assets	144 019	107 433	107 433
TOTAL ASSETS	144 019	107 433	107 433
Balanced profit and other Equity	785	3 110	3 110
Profit	-530	-2 324	-2 324
Total Equity	255	785	785
Public lending related debt	130 000	100 000	100 000
Subordinated debt	12 919	5 374	5 374
Other debt	845	1 274	1 274
Liabilities	143 764	106 648	106 648
TOTAL EQUITY AND LIABILITIES	144 019	107 433	107 433

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CORPIA SPV 1 AB CASH FLOW	Q1 2021	Q4 2020	2020
(TSEK)			
Opening Balance	47 281	18 747	48 422
Change cash period	-27 564	28 534	-1 141
Balance end of Period	19 717	47 281	47 281
Operating Cash flow	-57 564	-24 525	-54 200
Cash flow from investing activities	0	0	0
Cash flow from operating and investing activities	-57 564	-24 525	-54 200
Change in Equity	-	3 060	3 060
Change in Debt	30 000	50 000	50 000
Cash flow from financing activities	30 000	53 060	53 060
Change cash period	-27 564	28 534	-1 141