



# Corpia®

## CORPIA SPV 1 AB FINANCIAL REPORT Q4 2019 AND FINANCIAL YEAR 2019

### Management COMMENTARY

**Corpia SPV set up** – The fourth quarter 2019 the SPV was prepared to start supporting the lending platform in the Corpia Group.

**Issue of Bond** – During the quarter the very first Corpia Bond was issued and will serve as funding for the lending platform supporting Swedish SMEs.

**Dadmehr Fatehi**  
CEO Corpia Group AB

## CORPIA SPV 1 AB P&L

<b>CORPIA SPV 1 AB - P&amp;L</b>	
<b>(TSEK)</b>	<b>Q4 2019</b>
<b>Gross Income</b>	<b>0</b>
Operational and other costs	-183
<b>Total Operational Costs</b>	<b>-183</b>
<b>EBIT</b>	<b>-183</b>
<b>Closing positions</b>	<b>183</b>
<b>Profit Before Tax</b>	<b>0</b>
Tax on profit	0
<b>NET PROFIT</b>	<b>0</b>

## CORPIA SPV 1 AB BALANCE SHEET

<b>CORPIA SPV 1 AB - BALANCE SHEET</b>	
<b>(TSEK)</b>	<b>2019.12.31</b>
Other current assets	1 755
Cash	48 422
<b>Currents Assets</b>	<b>50 177</b>
<b>TOTAL ASSETS</b>	<b>50 177</b>
Balanced profit and other Equity	50
Profit 2020	0
<b>Total Equity</b>	<b>50</b>
Public lending related debt	50 000
Other debt	127
<b>Liabilities</b>	<b>50 127</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>50 177</b>

## CORPIA SPV 1 AB CASH FLOW

<b>CORPIA SPV 1 AB CASH FLOW</b>	
<b>(TSEK)</b>	<b>Q4 2019</b>
<b>Opening Balance</b>	<b>0</b>
Change cash period	48 422
<b>Balance end of Period</b>	<b>48 422</b>
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<b>Operating Cash flow</b>	<b>-1 628</b>
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<b>Cash flow from investing activities</b>	<b>0</b>
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<b>Cash flow from operating and investing activities</b>	<b>-1 628</b>
Change in Equity	50
Change in Debt	50 000
<b>Cash flow from financing activities</b>	<b>50 050</b>
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<b>Change cash period</b>	<b>48 422</b>